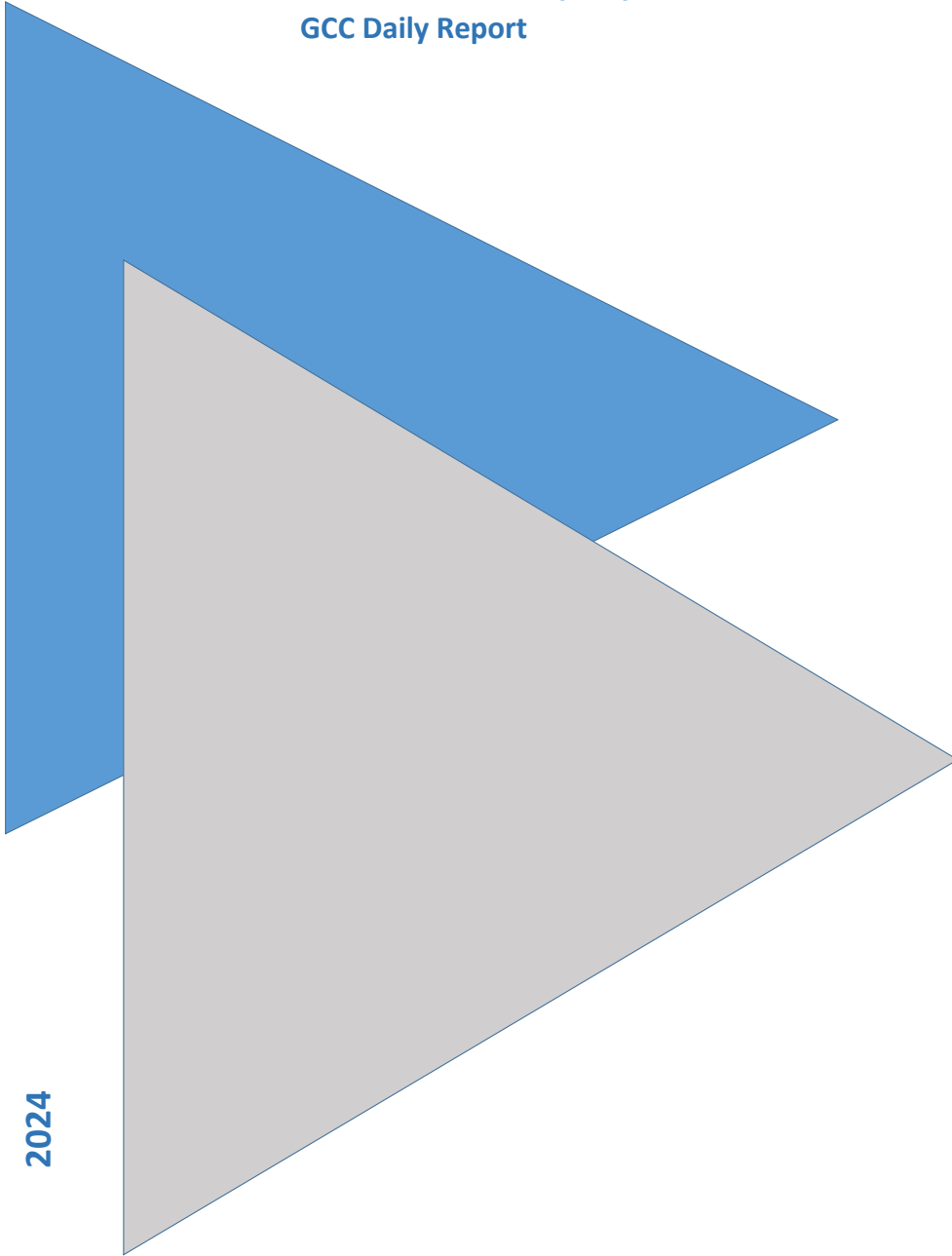


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

18/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,281.11	(0.5)	3.5	20.7	20.5	3.2	2.8	1.87%
MSCI Emerging Markets Index	1,012.46	0.3	(1.1)	14.6	15.0	1.6	1.7	2.72%
MSCI FM FRONTIER MARKETS	507.23	(0.3)	0.0	10.9	12.8	1.5	1.8	4.02%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	511.43	(0.4)	(3.7)	10.3	14.4	1.5	1.7	4.45%
Muscat Stock Exchange MSX 30 Index	4,718.39	(0.1)	4.5	12.1	11.4	0.9	0.8	5.58%
Tadawul All Share Index	12,504.04	0.3	4.5	22.5	22.2	2.6	2.2	3.07%
Dubai Financial Market General Index	4,209.57	0.9	3.7	8.3	12.1	1.3	1.0	5.40%
FTSE ADX GENERAL INDEX	9,178.00	0.1	(4.2)	19.9	20.9	2.7	2.1	2.14%
Qatar Exchange Index	9,878.26	0.3	(8.8)	11.4	13.7	1.3	1.5	4.83%
Bahrain Bourse All Share Index	2,021.45	(0.3)	2.5	8.2	11.4	0.6	0.9	8.32%
Boursa Kuwait All Share Price Return Ir	6,997.12	1.3	2.6	15.6	20.1	1.4	1.5	3.32%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	519.58	0.3	(1.8)	16.2	16.8	1.6	1.7	2.75%
MSCI AC Asia Ex. Japan Index	635.61	0.3	(0.9)	16.0	16.6	1.5	1.6	0.00%
Nikkei 225	38,079.70	0.3	13.8	27.1	25.0	2.1	1.9	1.60%
S&P/ASX 200	7,642.11	0.5	0.7	19.3	19.1	2.2	2.2	3.82%
Hang Seng Index	16,385.87	0.8	(3.9)	9.1	11.2	0.9	1.1	4.32%
NSE Nifty 50 Index	22,044.20	(0.5)	1.4	22.9	24.7	3.8	3.4	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	167.21	0.0	4.1	14.6	16.4	2.1	1.9	3.19%
MSCI Emerging Markets Europe Index	123.40	0.8	5.2	6.7	6.9	1.2	1.0	3.58%
FTSE 100 Index	7,868.49	0.3	1.7	12.0	14.3	1.8	1.7	3.94%
Deutsche Boerse AG German Stock Inc	17,769.68	(0.0)	6.1	14.8	15.7	1.6	1.6	3.05%
CAC 40 Index	8,012.55	0.4	6.2	14.2	16.7	2.0	1.7	2.85%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,972.25	(0.6)	4.8	24.3	22.7	4.4	3.9	1.47%
S&P 500 INDEX	5,022.21	(0.6)	5.3	24.0	22.5	4.6	4.1	1.42%
Dow Jones Industrial Average	37,753.31	(0.1)	0.2	21.6	20.0	4.7	4.5	1.92%
NASDAQ Composite Index	15,683.37	(1.1)	4.5	39.2	36.8	6.1	5.6	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	587.15	-1.6	9.6	-29%	157%
Gold Spot \$/Oz	2,378.10	0.7	15.3	0%	126%
BRENT CRUDE FUTR Jun24	86.41	-1.0	12.7	-6%	93%
Generic 1st'OQA' Future	87.41	-0.7	14.5	-31%	374%
LME COPPER 3MO (\$)	9,582.50	1.2	12.0	-10%	121%
SILVER SPOT \$/OZ	28.42	0.7	19.5	-2%	137%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,718.39							
Change	-4.54	-0.10%						
Previous Close	4,722.93		Financial Sector	7,672.77	7,705.75	-0.43%	4.27%	3.79%
Open	4,722.93		Industry Sector	5,744.16	5,740.40	0.07%	1.53%	4.91%
Day's High	4,727.56		Services Sector	1,842.65	1,853.62	-0.59%	-0.27%	17.70%
Day's Low	4,703.99		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.53%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,504.04		Tadawul Banks	11,998.68	11,945.36	0.45%	-5.07%	-2.36%
Change	38.06	0.31%	Tadawul Energy	5,664.44	5,663.55	0.02%	-1.06%	-2.76%
Previous Close	12,465.98		Tadawul Utilities	14,458.01	14,624.26	-1.14%	10.62%	20.06%
Open	12,481.58		Tadawul Telecom	7,830.33	7,652.75	2.32%	-0.50%	0.09%
Day's High	12,540.09		Tadawul Insurance	10,246.34	10,288.47	-0.41%	-2.47%	-4.12%
Day's Low	12,450.26		Tadawul Retailing	8,479.97	8,442.78	0.44%	-1.06%	1.00%
YTD Change	4.48%		Tadawul Food & Beverages	6,434.99	6,409.45	0.40%	1.14%	-1.46%
Volume Mn	334,196.49		Tadawul Media	31,257.26	31,599.47	-1.08%	-3.44%	-4.34%
Value Traded Mn	9,558.33		Tadawul Materials	6,435.41	6,381.40	0.85%	-2.60%	4.44%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	12,142.45	12,155.75	-0.11%	1.12%	1.05%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ASH-SHARQIYAH DEVELOPMENT CO	23.52	9.70%	AL KHALEEJ TRAINING AND EDUC	33.35	-4.99%	ANAAM INTERNATIO	1.09	15479.71
SAUDI ARABIAN AMIANTIT CO	31.05	8.22%	MOBI INDUSTRY CO	10.42	-4.93%	AL-BAHA DEVELOPMI	0.14	12449.22
SAUDI FISHERIES	26.65	5.96%	NASEEJ FOR TECHNOLOGY CO	65.00	-4.27%	BATIC INVESTMENTS	2.88	11894.74
TABUK AGRICULTURAL DEVELOPME	20.5	5.67%	GROUP FIVE PIPE SAUDI LTD	44.00	-4.03%	TOURISM ENTERPRIS	0.89	9599.45
RAOOM TRADING CO	138	5.34%	NATIONAL MEDICAL CARE CO	192.00	-3.81%	SAUDI ARABIAN AMI/	31.05	6545.24

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,209.57							
Change	36.64	0.88%						
Previous Close	4,172.93		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,174.69		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,220.33		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,174.23		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.04		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	104,121.48		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	357.55		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	6.88	5.20%	TAKAFUL EMARAT INSURANCE	0.535	-2.19%	UNION PROPERTIES F	0.44	39,420.99
ARAMEX PJSC	2.58	3.61%	TABREED	2.92	-2.01%	GULF NAVIGATION H	6.88	7,908.83
COMMERCIAL BANK OF DUBAI	6.69	2.92%	DUBAI FINANCIAL MARKET PJSC	1.4	-0.71%	ARAMEX PJSC	2.58	5,464.38
AIR ARABIA PJSC	2.71	1.88%	AMLAK FINANCE	0.798	-0.25%	AL FIRDOUS HOLDING	0.34	5,440.40
EMAAR DEVELOPMENT PJSC	8.57	1.42%	-	-	-	EMAAR PROPERTIES I	8.45	4,910.05

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,178.00							
Change	12.81	0.14%						
Previous Close	9,165.19		Financial	16,107.76	16,097.92	0.06%	-0.47%	-0.12%
Open	9,165.19		Telecommunication	4,491.13	4,408.04	1.88%	-1.30%	-1.14%
			Consumer Services	11,250.66	11,325.03	-0.66%	-5.36%	-5.72%
Day's High	9,196.96		Basic Material	4,812.04	4,798.39	0.28%	1.05%	-1.40%
Day's Low	9,165.19		Industrials	2,823.38	2,858.11	-1.22%	-1.86%	-3.03%
YTD Change	-4.17%		Utilities	11,879.30	11,919.03	-0.33%	-0.33%	-0.33%
			Energy	1,968.27	1,962.28	0.31%	-1.58%	-2.29%
Volume Mn	188,629.88		Health Care	2,997.08	2,992.82	0.14%	0.87%	2.32%
Value Traded Mn	879.83		Real Estate	8,329.63	8,335.39	-0.07%	-0.74%	-2.35%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
PALMS SPORTS P.J.S.C	11.2	7.49%	FOODCO NATIONAL FOODSTUFF CO	1.24	-8.82%	ESHRAQ INVESTMEN	0.30	105493.47
ESHRAQ INVESTMENTS PJSC	0.297	4.95%	MULTIPLY GROUP	2.49	-3.86%	DANA GAS	0.65	20881.33
MANAZEL REAL ESTATE PJSC	0.315	3.62%	EASY LEASE MOTOR CYCLE PRJSC	31.7	-3.65%	MULTIPLY GROUP	2.49	20193.82
ABU DHABI ISLAMIC BANK	11.2	2.56%	ESG EMIRATES STALLIONS GROU	12.64	-2.77%	MANAZEL REAL ESTA	0.32	11417.48
GHITHA HOLDING PJSC	37.8	2.27%	BANK OF SHARJAH	0.468	-2.30%	ABU DHABI NATIONA	3.51	9391.48

Source: FSC

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Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,878.26							
Change	25.01	0.25%	Total Return	22,218.20	22,161.95	0.25%	-0.46%	0.95%
Previous Close	9853.25		Rayan Islamic	4,716.80	4,697.73	0.41%	0.05%	2.09%
Open	9853.25		All Share	3,454.96	3,448.48	0.19%	-0.41%	0.92%
Day's High	9907.38		Banks & Finance	4,116.26	4,122.18	-0.14%	-0.72%	0.46%
Day's Low	9849.67		Industrials	4,141.50	4,123.97	0.43%	-1.54%	2.01%
YTD Change	-0.08793303		Transportation	4,984.83	4,886.21	2.02%	4.07%	1.59%
Volume Mn	150.661		Real Estate	1,602.93	1,594.08	0.56%	0.97%	5.14%
Value Traded Mn	433.5158		Insurance	2,380.89	2,373.60	0.31%	-0.29%	0.41%
Traded / Listed Stocks	20	51	Telecommunications	1,604.78	1,601.54	0.20%	-0.66%	-3.77%
			Consumer Goods	7,281.51	7,325.33	-0.60%	-0.32%	1.28%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR NAVIGATION	10.93	3.50%	AL AHLI BANK	3.70	-2.71%	QATAR ALUMINIUM A	1.44	31721.83
UNITED DEVELOPMENT CO	1.14	2.79%	QATARI INVESTORS GROUP	1.60	-2.68%	BALADNA	1.24	12289.32
QATAR GENERAL INSURANCE & RE	1.13	2.73%	MEDICARE GROUP	4.21	-1.36%	DOHA BANK QPSC	1.50	8167.09
BALADNA	1.24	2.07%	MANNAI CORPORATION QPSC	3.90	-1.27%	COMMERCIAL BANK I	4.27	8162.73
DLALA HOLDING	1.25	1.72%	INMA HOLDING COMPANY	3.73	-1.06%	MASRAF AL RAYAN	2.54	8082.82

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,021.45							
Change	-6.00	-0.30%	MSCI Bahrain	154.76	154.93	-0.11%	-2.01%	-3.54%
Previous Close	2,027.45		MSCI Bahrain Domestic Islamic	58.92	59.02	-0.17%	-3.88%	-3.52%
Open	2,027.45		MSCI Bahrain Net TR USD	417.46	417.91	-0.11%	-0.60%	0.10%
Day's High	2029.210							
Day's Low	2021.450							
YTD Change	2.53%							
Volume Mn	603.21							
Value Traded Mn	0.316							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN COMMERCIAL FACILITIE	0.31	4.67%	GFH FINANCIAL GROUP BSC	0.26	-6.76%	ITHMAAR HOLDING E	0.04	1200.00
ITHMAAR HOLDING BSC	0.04	2.78%	BBK BSC	0.50	-0.80%	ALUMINIUM BAHRAI	1.28	600.67
ESTERAD INVESTMENT CO B.S.C.	0.20	0.49%	SOLIDARITY BAHRAIN BSC	0.31	-0.63%	GFH FINANCIAL GRO	0.26	184.89
ALUMINIUM BAHRAIN BSC	1.28	0.39%	-	-	-	AL SALAM BANK BSC	0.21	77.63
-	-	-	-	-	-	BBK BSC	0.50	68.60

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,997.12							
Change	87.00	1.26%	Industrials	785.39	765.22	2.64%	-24.87%	-13.49%
Previous Close	6,910.12		Banks	1,725.05	1,700.62	1.44%	-2.63%	4.71%
Open	6,910.43		Consumer Service	818.90	805.16	1.71%	5.98%	24.34%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,004.14		Real Estate	1,272.82	1,272.53	0.02%	-1.76%	4.94%
Day's Low	6,905.34		Financial Services	1,297.29	1,283.51	1.07%	-4.15%	7.02%
YTD Change	2.64%		Telecom	1,044.63	1,036.89	0.75%	-1.92%	-5.48%
Volume Mn	0.29		Health Care	314.87	308.95	1.92%	-8.36%	-34.69%
Value Traded Mn	83.73		Insurance	2,553.24	2,551.13	0.08%	-0.55%	11.36%
Traded / Listed Stocks	159	159	Basic Materials	780.18	776.28	0.50%	-1.23%	4.59%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
EKTTITAB HOLDING CO SAK	19.00	8.57%	AQAR REAL ESTATE INVESTMENTS	58.70	-9.55%	AGILITY	326.00	69257.45
KUWAIT REAL ESTATE HOLDING C	34.00	8.28%	AL MASAKEN INTL REAL ESTATE	24.50	-9.26%	NATIONAL REAL ESTA ^A	102.00	56396.70
AGILITY	326.00	7.95%	OSOS HOLDING GROUP CO	92.70	-4.92%	KUWAIT FINANCE HC	727.00	26588.84
REAL ESTATE TRADE CENTERS CO	47.20	7.27%	MASHAER HOLDING CO KSC	58.60	-4.87%	KUWAIT PROJECTS HI	126.00	17274.37
AL MANAR FINANCING & LEASING	66.30	5.91%	INTL FINANCIAL ADVISORS	319.00	-4.78%	NATIONAL BANK OF I	849.00	10398.97

Source: FSC